**INTEREST RATES MARKET NOTICE**

**Date: 23 September 2021**

**Subject:** New Financial Instrument Listing

**(TOYOTA FIN SERVICES (SA) LIMITED – “TFS168”)**

====================================================

The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) LIMITED** on Interest Rate Market with effect from 27 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TFS168

**Nominal Issued** R780,000,000

**Issue Price** 100%

**Coupon** 4.775% (3 Month JIBAR as at 21 Sept 2021 of 3.675% plus 110bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 September 2026

**Books Close Date** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 September 2021

**Date Convention** Following

**Interest Commencement Date** 27 September 2021

**First Interest Payment Date** 27 December 2021

**ISIN No.** ZAG000179938

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TFS168%20PricingSupplement2709.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TFS168%20PricingSupplement2709.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824155

Corporate Action JSE +27 11 5207000